

**RECONCILIATION OF SHARE CAPITAL AUDIT**  
**[Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018]**

- 1) For Quarter Ended : 31<sup>st</sup> December, 2023
- 2) ISIN : INE00YB01017
- 3) Face Value : Rs.10/- each
- 4) Name of the Company : A B Infrabuild Limited
- 5) Registered Office Address : 104, Shubhangan Chs Ltd, Jawahar Nagar, Near Railway Crossing, Goregaon (West), Mumbai, Maharashtra, 400062.
- 6) Correspondence Address : 104, Shubhangan Chs Ltd, Jawahar Nagar, Near Railway Crossing, Goregaon (West), Mumbai, Maharashtra, 400062.
- 7) Telephone No. : 022-28712114  
Fax Nos. : ---
- 8) E-mail address : cfo@abinfrabuild.com/ cs@abinfrabuild.com
- 9) Names of the Stock Exchanges where the company's securities are listed : **NSE (Emerge SME Platform) #**

**#Note: The Company has passed Special Resolution through Postal Ballot Notice dated 13/04/2023 for Migration of Listing/ Trading of equity shares of the Company from NSE Emerge platform of NSE to Main Board of NSE as well as on Main Board of BSE.**

	No. of Shares	% of Total Issued Cap.
10) Issued Capital :	44217447	100.00
11) Listed Capital (Exchange-wise) (as per company records) :	44217447	100.00
12) Held in dematerialised form in CDSL :	26855100	60.73
13) Held in dematerialised form in NSDL :	17362347	39.27
14) Physical :	0.00	0.00
15) Total No. of shares (12+13+14) :	44217447	100.00

- 16) Reasons for difference if any, between (10&11), (10&15), (11&15): **Not Applicable**



17) Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
			No Change			

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).

**Notes:**

1. Issue of 86,68,000 Equity Shares on Preferential basis to the promoters, promoter group and non-promoter categories of persons was approved, vide special resolution was passed in EOGM held on 04/05/2023 and approved by the NSE.
2. Further company has converted and allotted 1,28,48,000 and 1,00,32,000 Equity shares against the fully paid up Warrant on 06/06/2023 and 22/06/2023 respectively and also approved by the NSE.

18) Register of Members is updated (Yes / No) : 

Yes
-----

  
If not, updated upto which date : 

Not Applicable
----------------

19) Reference of previous quarter with regards to excess : 

Not Applicable
----------------

  
dematerialized shares, if any.

20) Has the company resolved the matter mentioned in point no.19 : 

Not Applicable
----------------

  
above in the current quarter? If not, reason why ?

21) Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Pending for more than 21 days	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>



22) Name, Telephone & Fax No. of the Compliance Officer of the Company: \*\*

Name	:	Pooja Soni
Designation	:	Company Secretary & Compliance Officer
M. No.	:	ACS-34355
Tel. No.	:	022-28712114
Fax No.	:	---
E-Mail	:	cs@abinfrabuild.com

**\*\* Ms. Pooja Soni, was appointed as Company Secretary & Compliance Officer of the Company w.e.f. 31/10/2023 and Mr. Pawan Radheshyam Prajapati was Resigned from the post of Company Secretary & Compliance Officer of the Company w.e.f. 16/09/2023.**

23) Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS:

CA/CS	:	CS
Name	:	Mr. Mehul B. Bambhroliya
Address	:	37/25, Govind Nagar Chs, Govind Nagar, Sodawala Lane, Borivali West, Mumbai-400092.
Contact No.	:	+91-98338 05520
Fax No.	:	---
M. No.	:	A28191
C.O.P. No.	:	10198
Name of Firm	:	BMB & Associates
Peer Review No.	:	2456/2022

24) Appointment of common agency for share registry work [if yes (name & address)]: **Yes**

Name of RTA	:	Bigshare Services Private Limited
SEBI Regn. No.	:	INR000001385
Regd. Office	:	Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai, 400072.
Contact No.	:	+91-22 6263 8200
Fax No.	:	+91-22 6263 8299
E-Mail Id	:	info@bigshareonline.com
Website	:	www.bigshareonline.com



25) Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE):  
**Not Applicable**

DIN : A028191E003237971  
DATE : 17/01/2024  
PLACE: MUMBAI

SIGNATURE

A circular blue ink stamp with the text "BMB & ASSOCIATES" at the top, "MUMBAI" in the center, and "COMPANY SECRETARY" at the bottom. A handwritten signature in blue ink is written over the stamp.

MEHUL B. BAMBHROLIYA  
BMB & ASSOCIATES  
PRACTISING COMPANY SECRETARY  
PROPRIETOR  
M. NO. 28191 (ACS) / C.P. NO.10198  
PEER REVIEW CERTI. NO. 2456/2022